



Town of Acton
Office of the Town Treasurer

Subscription for purchase of Town of Acton, Massachusetts
GENERAL OBLIGATION SCHOOL REMODELING BONDS

\$1,000 Denominations
Due November 1, 2014

Subscription Form

- NOTE:
1. Subscriptions will be accepted beginning at 7:30 p.m. on October 14, 2004 at the Acton Memorial Library, 486 Main Street, Acton, Massachusetts. The library will be open at 6:00 p.m. and numbers will be assigned on a "first-come, first-served" basis indicating the order in which subscriptions will be accepted beginning at 7:30 p.m.
 2. Subscriptions will be accepted in denominations of \$1,000.
 3. Payment for bonds must be made by certified or bank check, which must accompany this subscription. No personal checks will be accepted.
 4. Subscriptions not accepted will be returned to the subscriber, and such subscriber's payment will be promptly refunded.
 5. The Bonds will bear a final maturity date of November 1, 2014, with 1/10th of the principal paid to the purchaser on the payment date of November 1 in each of the years 2005 through 2014, inclusive.
 6. The Bonds are NOT subject to redemption and are NOT transferable prior to their stated date of maturity.
 7. The interest rate per annum on each principal installment of the Bonds shall be as follows:

Principal Installment Due Date	Interest Rate	Principal Installment Due Date	Interest Rate
November 1, 2005	1.63%	November 1, 2010	3.11%
November 1, 2006	1.81	November 1, 2011	3.23
November 1, 2007	2.13	November 1, 2012	3.40
November 1, 2008	2.42	November 1, 2013	3.57
November 1, 2009	2.78	November 1, 2014	3.64

8. Each \$1,000 Bond shall be redeemed according to the following schedule:

Annual Period	Outstanding Principal Amount	Annual Interest Rate	Amount Of Annual Interest Due (Principal times Interest rates)	Amount of Annual Principal Repayment (1/10th of \$1,000)	Total Amount repaid per Year (Annual Amount of Interest Due plus Amount of Annual Principal Repayment)	Repayment Date
2004 -- 2005	\$ 1,000.00	1.63%	\$ 27.72	\$ 100.00	\$ 127.72	November 1, 2005
2005 -- 2006	\$ 900.00	1.81%	\$ 26.09	\$ 100.00	\$ 126.09	November 1, 2006
2006 -- 2007	\$ 800.00	2.13%	\$ 24.28	\$ 100.00	\$ 124.28	November 1, 2007
2007 -- 2008	\$ 700.00	2.42%	\$ 22.15	\$ 100.00	\$ 122.15	November 1, 2008
2008 -- 2009	\$ 600.00	2.78%	\$ 19.73	\$ 100.00	\$ 119.73	November 1, 2009
2009 -- 2010	\$ 500.00	3.11%	\$ 16.95	\$ 100.00	\$ 116.95	November 1, 2010
2010 -- 2011	\$ 400.00	3.23%	\$ 13.84	\$ 100.00	\$ 113.84	November 1, 2011
2011 -- 2012	\$ 300.00	3.40%	\$ 10.61	\$ 100.00	\$ 110.61	November 1, 2012
2012 -- 2013	\$ 200.00	3.57%	\$ 7.21	\$ 100.00	\$ 107.21	November 1, 2013
2013 -- 2014	\$ 100.00	3.64%	\$ 3.64	\$ 100.00	\$ 103.64	November 1, 2014

REFERENCE IS MADE TO THE NOTICE OF SALE CONTAINED IN THE OFFICIAL STATEMENT OF THE TOWN FOR OTHER TERMS AND CONDITIONS OF SALE WITH RESPECT TO THE BONDS.

I hereby subscribe for the following bonds issued by the Town of Acton:

<u>Quantity</u>		<u>Price</u>	<u>Total</u>
_____	X	\$1,000	\$_____

Name and address of subscriber:

(Name)

(Street Address) (City/Town) (State) (Zip Code)

EACH SUBSCRIBER MAY WITHDRAW HIS OR HER SUBSCRIPTION FOR THE PURCHASE OF BONDS BY WRITTEN NOTICE RECEIVED BY THE OFFICE OF THE TOWN TREASURER WITHIN TWO (2) DAYS FROM THE DATE OF SUBSCRIPTION.

I hereby acknowledge that I have received and read a copy of the Official Statement of the Town of Acton dated September 1, 2004 with respect to the bonds for which I am subscribing and containing the Notice of Sale concerning such bonds. I further acknowledge that I have read and received a copy of this subscription form and that I am aware of my right to withdraw this subscription for the purchase of bonds according to the procedure set forth above.

Date: _____

(Subscriber's Signature)

I hereby acknowledge that I have received and read a copy of the September 23, 2004 opinion of the Massachusetts State Ethics Commission regarding the purchase of these bonds by an employee of the Town of Acton, an official of the Town, whether elected or appointed, or a member of any Town board, committee or similar Town body, or a family member of any of the above.

Date: _____

(Subscriber's Signature)

Receipt is hereby acknowledged of a certified or bank check in the amount indicated above for purchase of bonds as indicated above.

Date: _____

(Office of the Town Treasurer)

Receipt is hereby acknowledged of the bonds indicated below.

Amount of Bonds: \$_____

Date: _____

(Bondholder's Signature)